

40				1	EUR	
Nr.	Date of the deposition	No. 0403.053.608	PP.	E.	D.	C 1.1

ANNUAL ACCOUNTS IN EURO (2 decimals)

NAME: **UCB SA (ANGLAIS)**

Legal form: **PLC**

Address: **Allée de la Recherche**

Nr.: **60**

Postal Code: **1070**

City: **Brussel 7**

Country: **Belgium**

Register of Legal Persons (RLP) - Office of the commercial court at: **Bruxelles**

Internet address *:

Company number:

0403.053.608

DATE **11/13/2009** of the deposition of the partnership deed OR of the most recent document mentioning the date of publication of the partnership deed and the act changing the articles of association.

ANNUAL ACCOUNTS approved by the General Meeting of **4/24/2014**
 concerning the financial year covering the period from **1/1/2013** till **12/31/2013**
 Previous period from **1/1/2012** till **12/31/2012**

The amounts of the previous financial year are / ~~are not~~ ** identical to those which have been previously published.

COMPLETE LIST WITH name, first name, profession, residence-address (address, number, postal code, municipality) and position with the enterprise, OF DIRECTORS, MANAGERS AND AUDITORS

MAYR Garhard

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : President of the board of directors

JANSSEN Evelyn epse D. du MONCEAU de BERGENDAL

Avenue des fleurs 14, 1150 Brussel 15, Belgium

Title : Vice president of the board of directors

DOLIVEUX Frédéric Roch

Avenue Brassine 72, 1640 Sint-Genesius-Rode, Belgium

Title : Director

DE GRAEVE Albrecht

Sabtsweg 8, 8340 Damme, Belgium

Title : Director

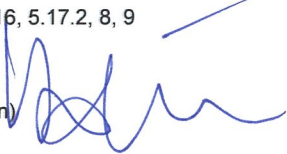
Enclosed to these annual accounts:

Total number of pages deposited: **49** Number of the pages of the standard form not deposited for not being of service: 5.2.1, 5.2.4, 5.3.4, 5.5.2, 5.16, 5.17.2, 8, 9

Signature
(name and position)

F.R. DOLIVEUX

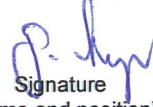
Director



Signature
(name and position)

G. MAYR

Chairman of the Board of Directors



* Optional statement.

** Delete where appropriate.

LIST OF DIRECTORS, MANAGERS AND AUDITORS (continuation of the previous page)

FELLNER Peter

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

KINET Jean-Pierre

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

McKILLOP Tom

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

ORNSTEIN Norman J.

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

de PRET Arnoud

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

JANSSEN P. Bridget epse J. van RIJCKEVORSEL

Clos du soleil 6, 1150 Brussel 15, Belgium

Title : Director

JANSSEN Charles-Antoine

Avenue Brunard 46, 1180 Brussel 18, Belgium

Title : Director

EDELMAN Harriet

c/o UCB S.A. Allée de la Recherche 60, 1070 Brussel 7, Belgium

Title : Director

LIST OF DIRECTORS, MANAGERS AND AUDITORS (continuation of the previous page)

PwC Réviseurs d'Entreprises SCCRL 0429.501.944

Woluwe Garden, Woluwedal 18, 1932 Sint-Stevens-Woluwe, Belgium

Title : Auditor, Number of membership : B00009

Represented by:

FOSSION Jean

Woluwedal 18 , 1932 Sint-Stevens-Woluwe, Belgium

Number of membership : A01235

DECLARATION ABOUT SUPPLEMENTARY AUDITING OR ADJUSTMENT MISSION

The managing board declares that the assignment neither regarding auditing nor adjusting has been given to a person who was not authorised by law pursuant to art. 34 and 37 of the Law of 22nd April 1999 concerning the auditing and tax professions.

The annual accounts ~~have~~/ have not * been audited or adjusted by an external accountant or auditor who is not a statutory auditor.

If YES, mention here after: name, first names, profession, residence-address of each external accountant or auditor, the number of membership with the professional Institute ad hoc and the nature of this engagement:

- A. Bookkeeping of the undertaking**,
- B. Preparing the annual accounts**,
- C. Auditing the annual accounts and/or
- D. Adjusting the annual accounts.

If the assignment mentioned either under A or B is performed by authorised accountants or authorised accountants-tax consultants, information will be given on: name, first names, profession and residence-address of each authorised accountant or accountant-tax consultant, his number of membership with the Professional Institute of Accountants and Tax consultants and the nature of this engagement.

Name, first name, profession, residence-address	Number of membership	Nature of the engagement (A, B, C and/or D)

* Delete where appropriate.

** Optional disclosure.

BALANCE SHEET

	Notes	Codes	Period	Previous period
ASSETS				
FIXED ASSETS		20/28	<u>7.258.210.876,65</u>	<u>7.024.820.139,57</u>
Formation expenses	5.1	20	24.944.168,54	24.687.479,57
Intangible fixed assets	5.2	21	232.727,19	33.600,56
Tangible fixed assets	5.3	22/27	7.234.558,56	7.458.455,64
Land and buildings		22	5.731.298,20	5.776.935,20
Plant, machinery and equipment		23	376.274,84	293.308,10
Furniture and vehicles		24	817.964,37	988.171,66
Leasing and other similar rights		25		
Other tangible fixed assets		26		
Assets under construction and advance payments		27	309.021,15	400.040,68
	5.4/			
Financial fixed assets	5.5.1	28	7.225.799.422,36	6.992.640.603,80
Affiliated enterprises	5.14	280/1	7.213.964.250,30	6.975.401.759,44
Participating interests		280	7.213.964.250,30	6.975.401.759,44
Amounts receivable		281		
Other enterprises linked by participating interests	5.14	282/3	11.638.678,80	17.042.351,10
Participating interests		282	11.638.678,80	17.042.351,10
Amounts receivable		283		
Other financial assets		284/8	196.493,26	196.493,26
Shares		284	196.493,26	196.493,26
Amounts receivable and cash guarantees		285/8		
CURRENT ASSETS		29/58	<u>2.323.251.827,73</u>	<u>2.149.005.670,93</u>
Amounts receivable after more than one year		29	2.140.912.465,47	1.800.615.292,45
Trade debtors		290		
Other amounts receivable		291	2.140.912.465,47	1.800.615.292,45
Stocks and contracts in progress		3		
Stocks		30/36		
Raw materials and consumables		30/31		
Work in progress		32		
Finished goods		33		
Goods purchased for resale		34		
Immovable property intended for sale		35		
Advance payments		36		
Contracts in progress		37		
	5.5.1/			
Amounts receivable within one year	5.6	40/41	38.124.815,88	61.242.754,73
Trade debtors		40	32.664.912,32	34.478.669,09
Other amounts receivable		41	5.459.903,56	26.764.085,64
Current investments		50/53	117.410.501,14	147.120.119,91
Own shares		50	8.529.466,95	28.122.743,56
Other investments and deposits		51/53	108.881.034,19	118.997.376,35
Cash at bank and in hand		54/58	4.297.867,19	121.664.757,26
Deferred charges and accrued income	5.6	490/1	22.506.178,05	18.362.746,58
TOTAL ASSETS		20/58	9.581.462.704,38	9.173.825.810,50

EQUITY AND LIABILITIES		Notes	Codes	Period	Previous period
EQUITY			10/15	5.506.047.763,60	5.511.930.803,19
Capital	5.7		10	550.281.456,00	550.095.156,00
Issued capital			100	550.281.456,00	550.095.156,00
Uncalled capital			101		
Share premium account			11	1.603.529.387,00	1.601.342.846,00
Revaluation surpluses			12		
Reserves			13	3.229.152.690,90	3.229.134.060,90
Legal reserve			130	55.028.145,60	55.009.515,60
Reserves not available			131	8.529.466,95	28.122.743,56
In respect of own shares held			1310	8.529.466,95	28.122.743,56
Other			1311		
Untaxed reserves			132		
Available reserves			133	3.165.595.078,35	3.146.001.801,74
Accumulated profits (losses)			14	123.084.229,70	131.358.740,29
Investment grants			15		
Advance to associates on the sharing out of the assets			19		
PROVISIONS AND DEFERRED TAXES			16	54.789.005,42	56.958.425,80
Provisions for liabilities and charges			160/5	54.789.005,42	56.958.425,80
Pensions and similar obligations			160	2.309.859,00	2.309.859,00
Taxation			161		
Major repairs and maintenance			162		
Other liabilities and charges	5.8		163/5	52.479.146,42	54.648.566,80
Deferred taxes			168		
AMOUNTS PAYABLE			17/49	4.020.625.935,36	3.604.936.581,51
Amounts payable after more than one year	5.9		17	2.187.450.957,35	2.096.417.420,62
Financial debts			170/4	2.150.000.000,00	2.050.000.000,00
Subordinated loans			170	300.000.000,00	300.000.000,00
Unsubordinated debentures			171	1.850.000.000,00	1.750.000.000,00
Leasing and other similar obligations			172		
Credit institutions			173		
Other loans			174		
Trade debts			175		
Suppliers			1750		
Bills of exchange payable			1751		
Advances received on contracts in progress			176		
Other amounts payable			178/9	37.450.957,35	46.417.420,62
Amounts payable within one year			42/48	1.735.253.714,29	1.418.357.722,96
Current portion of amounts payable after more than one year falling due within one year	5.9		42	574.802.266,00	1.015.564.000,00
Financial debts			43	925.933.353,31	184.453.992,47
Credit institutions			430/8	732.547.273,31	278.492,47
Other loans			439	193.386.080,00	184.175.500,00
Trade debts			44	15.112.731,78	12.403.274,53
Suppliers			440/4	15.112.731,78	12.403.274,53
Bills of exchange payable			441		
Advances received on contracts in progress			46		
Taxes, remuneration and social security	5.9		45	8.007.142,34	6.288.825,14
Taxes			450/3		
Remuneration and social security			454/9	8.007.142,34	6.288.825,14
Other amounts payable			47/48	211.398.220,86	199.647.630,82
Accrued charges and deferred income	5.9		492/3	97.921.263,72	90.161.437,93
TOTAL LIABILITIES			10/49	9.581.462.704,38	9.173.825.810,50

INCOME STATEMENT

	Notes	Codes	Period	Previous period
Operating income	5.10	70/74	61.370.148,36	46.044.951,93
Turnover		70		
Increase (decrease) in stocks of finished goods, work and contracts in progress(+)/(-)		71		
Own construction capitalised		72		
Other operating income		74	61.370.148,36	46.044.951,93
Operating charges		60/64	87.055.300,70	87.438.813,63
Raw materials, consumables		60		
Purchases		600/8		
Decrease (increase) in stocks(+)/(-)		609		
Services and other goods		61	34.837.262,17	31.714.871,20
Remuneration, social security costs and pensions(+)/(-)	5.10	62	47.579.138,26	42.907.257,31
Depreciation of and amounts written off formation expenses, intangible and tangible fixed assets		630	4.735.148,61	4.789.774,80
Amounts written down stocks, contracts in progress and trade debtors - Appropriations (write-backs)(+)/(-)	5.10	631/4		
Provisions for risks and charges - Appropriations (uses and write-backs)(+)/(-)	5.10	635/7	-2.072.086,95	5.663.044,80
Other operating charges	5.10	640/8	1.975.838,61	2.363.865,52
Operation charges carried to assets as restructuring costs (-)		649		
Operating profit (loss)(+)/(-)		9901	-25.685.152,34	-41.393.861,70
Financial income		75	409.923.459,86	478.485.856,31
Income from financial fixed assets		750	250.117.370,79	318.006.582,33
Income from current assets		751	149.521.929,55	125.726.224,46
Other financial income	5.11	752/9	10.284.159,52	34.753.049,52
Financial charges	5.11	65	184.523.246,61	203.467.029,52
Debt charges		650	179.143.767,57	180.564.335,73
Amounts written down on current assets except stocks, contracts in progress and trade debtors(+)/(-)		651	-4.830.769,35	
Other financial charges		652/9	10.210.248,39	22.902.693,79
Gain (loss) on ordinary activities before taxes (+)/(-)		9902	199.715.060,91	233.624.965,09

	Codes	Period	Previous period
Extraordinary income	76	579.501,52	94.618.518,97
Write-back of depreciation and of amounts written down intangible and tangible fixed assets	760		
Write-back of amounts written down financial fixed assets ..	761		
Write-back of provisions for extraordinary liabilities and charges	762	579.501,52	269.601,35
Gains on disposal of fixed assets	763		94.348.917,62
Other extraordinary income	764/9		
Extraordinary charges	66	5.885.840,39	3.370.732,50
Extraordinary depreciation of and extraordinary amounts written off formation expenses, intangible and tangible fixed assets	660		
Amounts written down financial fixed assets	661	5.403.672,30	2.577.258,04
Provisions for extraordinary liabilities and charges - Appropriations (uses)	662	482.168,09	579.501,52
Loss on disposal of fixed assets	663		
Other extraordinary charges	5.11 664/8		213.972,94
Extraordinary charges carried to assets as restructuring costs	669		
Profit (loss) for the period before taxes	9903	194.408.722,04	324.872.751,56
Transfer from postponed taxes	780		
Transfer to postponed taxes	680		
Income taxes	5.12 67/77	1.023.917,67	1.690.481,25
Income taxes	670/3	1.023.917,67	1.690.481,25
Adjustment of income taxes and write-back of tax provisions	77		
Profit (loss) for the period	9904	193.384.804,37	323.182.270,31
Transfer from untaxed reserves	789		
Transfer to untaxed reserves	689		
Profit (loss) for the period available for appropriation (+)/(-)	9905	193.384.804,37	323.182.270,31

APPROPRIATION ACCOUNT

	Codes	Period	Previous period
Profit (loss) to be appropriated(+)/(-)	9906	324.743.544,66	467.740.531,21
Gain (loss) to be appropriated(+)/(-)	(9905)	193.384.804,37	323.182.270,31
Profit (loss) to be carried forward(+)/(-)	14P	131.358.740,29	144.558.260,90
Transfers from capital and reserves	791/2		
from capital and share premium account	791		
from reserves	792		
Transfers to capital and reserves	691/2	18.630,00	150.000.000,00
to capital and share premium account	691		
to the legal reserve	6920	18.630,00	
to other reserves	6921		150.000.000,00
Profit (loss) to be carried forward(+)/(-)	(14)	123.084.229,70	131.358.740,29
Owner's contribution in respect of losses	794		
Profit to be distributed	694/6	201.640.684,96	186.381.790,92
Dividends	694	201.640.684,96	186.381.790,92
Director's or manager's entitlements	695		
Other beneficiaries	696		

EXPLANATORY DISCLOSURES

STATEMENT OF FORMATION EXPENSES

	Codes	Period	Previous period
Net book value at the end of the period	20P	xxxxxxxxxxxxxxx	
Movements during the period			
New expenses incurred	8002		
Depreciation	8003		
Other(+)/(-)	8004		
Net book value at the end of the period	(20)		
Of which			
Formation or capital increase expenses, loan issue expenses and other formation expenses	200/2		
Restructuring costs	204		

CONCESSIONS, PATENTS, LICENCES, KNOWHOW, BRANDS AND SIMILAR RIGHTS

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8052P	xxxxxxxxxxxxxxx	775.400,85
8022	232.452,00	
8032		
8042		
8052	1.007.852,85	
8122P	xxxxxxxxxxxxxxx	741.800,29
8072	33.325,37	
8082		
8092		
8102		
8112		
8122	775.125,66	
211	<u>232.727,19</u>	

GOODWILL

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8053P	xxxxxxxxxxxxxxx	18.283.336,49
8023		
8033		
8043		
8053	18.283.336,49	
8123P	xxxxxxxxxxxxxxx	18.283.336,49
8073		
8083		
8093		
8103		
8113		
8123	18.283.336,49	
212	_____	

PLANT, MACHINERY AND EQUIPMENT

Acquisition value at the end of the period

Movements during the period

 Acquisitions, including produced fixed assets

 Sales and disposals

 Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Revaluation surpluses at the end of the period

Movements during the period

 Recorded

 Acquisitions from third parties

 Cancelled

 Transfers from one heading to another (+)/(-)

Revaluation surpluses at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

 Recorded

 Written back

 Acquisitions from third parties

 Cancelled owing to sales and disposals

 Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8192P	xxxxxxxxxxxxxxx	363.089,80
8162	31.361,00	
8172		
8182	114.768,82	
8192	509.219,62	
8252P	xxxxxxxxxxxxxxx	
8212		
8222		
8232		
8242		
8252		
8322P	xxxxxxxxxxxxxxx	69.781,70
8272	63.163,08	
8282		
8292		
8302		
8312		
8322	132.944,78	
(23)	<u>376.274,84</u>	

FURNITURE AND VEHICLES

Acquisition value at the end of the period

Movements during the period
 Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Revaluation surpluses at the end of the period

Movements during the period
 Recorded

Acquisitions from third parties

Cancelled

Transfers from one heading to another (+)/(-)

Revaluation surpluses at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period
 Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8193P	xxxxxxxxxxxxxxx	5.854.569,20
8163	1.166,75	
8173		
8183	9.951,96	
8193	5.865.687,91	
8253P	xxxxxxxxxxxxxxx	
8213		
8223		
8233		
8243		
8253		
8323P	xxxxxxxxxxxxxxx	4.866.397,54
8273	181.326,00	
8283		
8293		
8303		
8313		
8323	5.047.723,54	
(24)	<u>817.964,37</u>	

OTHER TANGIBLE FIXED ASSETS

Acquisition value at the end of the period

Movements during the period

 Acquisitions, including produced fixed assets

 Sales and disposals

 Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Revaluation surpluses at the end of the period

Movements during the period

 Recorded

 Acquisitions from third parties

 Cancelled

 Transfers from one heading to another (+)/(-)

Revaluation surpluses at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

 Recorded

 Written back

 Acquisitions from third parties

 Cancelled owing to sales and disposals

 Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8195P	xxxxxxxxxxxxxxx	1.418.240,32
8165		
8175		
8185		
8195	1.418.240,32	
8255P	xxxxxxxxxxxxxxx	
8215		
8225		
8235		
8245		
8255		
8325P	xxxxxxxxxxxxxxx	1.418.240,32
8275		
8285		
8295		
8305		
8315		
8325	1.418.240,32	
(26)		

ASSETS UNDER CONSTRUCTION AND ADVANCED PAYMENTS

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets

Sales and disposals

Transfers from one heading to another (+)/(-)

Acquisition value at the end of the period

Revaluation surpluses at the end of the period

Movements during the period

Recorded

Acquisitions from third parties

Cancelled

Transfers from one heading to another (+)/(-)

Revaluation surpluses at the end of the period

Depreciation and amounts written down at the end of the period

Movements during the period

Recorded

Written back

Acquisitions from third parties

Cancelled owing to sales and disposals

Transfers from one heading to another (+)/(-)

Depreciation and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Previous period
8196P	xxxxxxxxxxxxxxx	400.040,68
8166	33.701,25	
8176		
8186	-124.720,78	
8196	309.021,15	
8256P	xxxxxxxxxxxxxxx	
8216		
8226		
8236		
8246		
8256		
8326P	xxxxxxxxxxxxxxx	
8276		
8286		
8296		
8306		
8316		
8326		
(27)	<u>309.021,15</u>	

OTHER ENTERPRISES - PARTICIPATING INTERESTS AND SHARES

	Codes	Period	Previous period
Acquisition value at the end of the period	8393P	xxxxxxxxxxxxxxx	198.894,79
Movements during the period			
Acquisitions, including produced fixed assets	8363		
Sales and disposals	8373		
Transfers from one heading to another	8383		
..... (+)/(-)			
Acquisition value at the end of the period	8393	198.894,79	
Revaluation surpluses at the end of the period	8453P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8413		
Acquisitions from third parties	8423		
Cancelled	8433		
Transfers from one heading to another	8443		
..... (+)/(-)			
Revaluation surpluses at the end of the period	8453		
Amounts written down at the end of the period	8523P	xxxxxxxxxxxxxxx	
Movements during the period			
Recorded	8473		
Written back	8483		
Acquisitions from third parties	8493		
Cancelled owing to sales and disposals	8503		
Transfers from one heading to another	8513		
..... (+)/(-)			
Amounts written down at the end of the period	8523		
Uncalled amounts at the end of the period	8553P	xxxxxxxxxxxxxxx	2.401,53
Movements during the period	8543		
..... (+)/(-)			
Uncalled amounts at the end of the period	8553	2.401,53	
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	<u>196.493,26</u>	
OTHER ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	xxxxxxxxxxxxxxx	
Movements during the period			
Additions	8583		
Repayments	8593		
Amounts written down	8603		
Amounts written back	8613		
Exchange differences	8623		
..... (+)/(-)			
Other	8633		
..... (+)/(-)			
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	<u> </u>	
ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8653	<u> </u>	

INFORMATION RELATING TO THE SHARE IN THE CAPITAL**SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES**

List of both enterprises in which the enterprise holds a participating interest (recorded in the heading 28 of assets) and other enterprises in which the enterprise holds rights (recorded in the headings 28 and 50/53 of assets) in the amount of at least 10% of the capital issued.

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
UCB Pharma PLC Allée de la Recherche 60 1070 Brussel 7 Belgium 0403.096.168 Ordinary Shares	83443317	100,00	0,00	31/12/2013	EUR	592.041.652	40.788.086
SOCIETE FINANCIERE UCB SA PLC Rue Eugène Ruppert 12 2453 LUXEMBOURG Luxembourg Ordinary Shares	32635	100,00	0,00	31/12/2013	EUR	114.797	6.813.674
UCB LUX S.A. PLC Rue Eugène 12 2453 LUXEMBOURG Luxembourg Parts	132437183	100,00	0,00	31/12/2013	EUR	3.995.102.844	-36.366.751
UCB FINANCE SA PLC Lage Mosten 33 4822 NK BREDA Netherlands Parts	538459	100,00	0,00	31/12/2013	EUR	782.453.742	189.813.150
UCB PHARMA FRANCE PLC Rue Estienne d'Orves 420 F 92700 COLOMBES France Ordinary Shares	512597	92,94	7,06	31/12/2013	EUR	106.232.878	13.903.315
VEDIM PHARMA SA PLC Paseo de la Castellana 141 28046 MADRID Spain Parts	1235167	100,00	0,00	31/12/2013	EUR	84.938.147	-1.541.578
UCB JAPAN Co LTD FC Shinjuku Grand Tower, 8-17-1 Nishi-Shinjuku Shinjuku-ku, 160-0023, Tokyo Japan Parts	69980	100,00	0,00	31/12/2013	JPY	5.545.166.267	1.483.237.039

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
UCB (INVESTMENTS) LTD PLC Bath Road 208 SLOUGH, SL1 3WE Berkshire United Kingdom				31/12/2013	GBP	957.080.099	-1.207.733
Parts	0	0,00	100,00				
UCB DE MEXICO S.A. de C.V. FC Homero, 440 7° Floor Col. Chapultepec Morales, 11570 MEXICO Mexico				31/12/2013	MXN	-337.368	-36.163.085
Ordinary Shares	51449999	100,00	0,00				
UCB PHARMA A.E. (GREECE) PLC 63, Agiou Dimitriou Street 17456 Alimos Athens Greece				31/12/2013	EUR	4.282.736	529.291
Ordinary Shares	368013	99,85	0,15				
UCB (PHARMA) IRELAND LTD PLC Unit Drug House, Magna Drive Magna Business Park, DUBLIN 24 Ireland				31/12/2013	EUR	2.441.078	414.911
Parts	59999	100,00	0,00				
KOREA UCB Co LTD FC 5th Fl. Grace Tower, 127, Teheran-ro Seoul 135-911 South Korea				31/12/2013	KRW	14.938.123.011	1.030.451.157
Parts	138666	100,00	0,00				
UCB TRADING (SHANGAI) CO LTD FC Room 317, No. 439 Fu Te Xi Yi Road Shanghai China				31/12/2013	CNY	-33.609.312	-11.068.343
Parts	1	100,00	0,00				
UCB PHARMA A.S. (Turkey) FC Rüzgarlıbaçe, Cumhuriyet Caddesi Gerçekler Sitesi B, kavacık/Beykoz, 34805 ISTANBUL Turkey				31/12/2013	TRY	20.768.910	9.269.130
Parts	86813	7,93	92,07				

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsi- diaries	Primary financial statement	Mone- tary unit	Capital and reserves	Net result
	Number	%	%			(+) or (-) (in monetary units)	
UCB INDIA PRIVATE Ltd FC 504, Peninsula Corporate Park, Ganpatrao Kadam 4000013 MUMBAI India				31/12/2013	INR	262.764.733	75.982.930
Ordinary Shares	3527	100,00	0,00				
UCB S.R.O (TCHEQUIE) SA PLC Thamova 13 18600 PRAHA 8 Czech Republic				31/12/2013	CZK	79.462.547	2.394.484
Parts	12300600	100,00	0,00				
UCB GMBH PLC Alfred Nobelstrasse 10 D 40789 MONHEIM Germany				31/12/2013	EUR	698.534.293	22.114.028
Parts	12300600	100,00	0,00				
UCB HUNGARY LTD FC Obuda Gate Building, Arpad Fejelum utja 26-28 1023 BUDAPEST Hungary				31/12/2013	HUF	162.791.840	-5.380.833
Parts	148000000	100,00	0,00				
UCB PHARMA SP. z.o.o. (Poland) PLC Ul. kruczkowskiego 8 00-380 WARSAWA Poland				31/12/2013	PLN	32.912.657	7.117.097
Ordinary Shares	236456	78,00	22,00				
UCB Pharma LLC (Russia) FC Shturvalnaya str. bldg15 1253645 Moscow Russian Federation				31/12/2013	RUB	64.749.927	83.858.122
Ordinary Shares	1	100,00	0,00				
UCB Bulgaria EOOD FC Lyubata Str. FI4 1407 Lozenetz, Sofia Bulgaria				31/12/2013	BGN	387.439	382.439
Ordinary Shares	500	100,00	0,00				

INFORMATION RELATING TO THE SHARE IN THE CAPITAL
SHARE IN THE CAPITAL AND OTHER RIGHTS IN OTHER COMPANIES

NAME, full address of the REGISTERED OFFICE and for the enterprise governed by Belgian law, the COMPANY NUMBER	Shares held by			Information from the most recent period for which annual accounts are available			
	directly		subsidiaries	Primary financial statement	Monetary unit	Capital and reserves	Net result
	Number	%					
UCB Pharma Brasil Ltda FC Sete de Setembro 67, sala 301 2005000 Rio de Janeiro Brazil				31/12/2013	BRL	219.067.706	1.859.285
Parts	217897249	100,00	0,00				
UCB Pharma Romania FC 40-44 Banu Antonache, 4th fl., district 1 011665 Bucharest Romania				31/12/2013	RON	-500.808	-89.195
Ordinary Shares	217897249	100,00	0,00				
UCB Pharma Logistics LLC FC Shabolovka street 10 bldg 2 119048 Moscow Russian Federation				31/12/2013	RUB	-130.291.008	-140.935.021
Ordinary Shares	1	100,00	0,00				
Uni-Mediflex Private Limited FC 504, Peninsula Corporate Park Ganpatrao Kadam Marg 400013 Mumbai India				31/12/2013	INR	7.832.091	-15.000
Ordinary Shares	290000	100,00	0,00				
Biotie Therapies Corp. FC Tykistökätku 6 20520 Turku Finland				31/12/2012	EUR	6.600.330	-2.855.430
Ordinary Shares	41566710	9,00	0,00				

OTHER INVESTMENTS AND DEPOSIT, DEFFERED CHARGES AND ACCRUED INCOME (ASSETS)

	Codes	Period	Previous period
INVESTMENTS: OTHER INVESTMENTS AND DEPOSITS			
Shares	51	7.783,88	7.783,88
Book value increased with the uncalled amount	8681	7.783,88	7.783,88
Uncalled amount	8682		
Fixed income securities	52		
Fixed income securities issued by credit institutions	8684		
Fixed term deposit with credit institutions	53		
Falling due			
less or up to one month	8686		
between one month and one year	8687		
over one year	8688		
Other investments not yet shown seperately	8689	108.873.250,31	118.989.592,47

Period

DEFFERED CHARGES AND ACCRUED INCOME

Allocation of heading 490/1 of assets if the amount is significant.

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS

STATEMENT OF CAPITAL

Social capital

Issued capital at the end of the period
 Issued capital at the end of the period

Codes	Period	Previous period
100P	XXXXXXXXXXXXXX	550.095.156,00
(100)	550.281.456,00	

Changes during the period:

Ordinary shares

Structure of the capital
 Different categories of shares

Ordinary shares

Registered shares.....

Bearer shares and/or dematerialized shares.....

Codes	Amounts	Number of shares
	186.300,00	62.100
	550.281.456,00	183.360.006
8702	XXXXXXXXXXXXXX	66.402.161
8703	XXXXXXXXXXXXXX	116.957.845

Capital not paid

Uncalled capital
 Capital called, but not paid
 Shareholders having yet to pay up in full

Codes	Uncalled capital	Capital called, but not paid
(101)		XXXXXXXXXXXXXX
8712	XXXXXXXXXXXXXX	

OWN SHARES

Held by the company itself

Amount of capital held

Number of shares held

Held by the subsidiaries

Amount of capital held

Number of shares held

Commitments to issue shares

Following the exercising of CONVERSION RIGHTS

Amount of outstanding convertible loans

Amount of capital to be subscribed

Corresponding maximum number of shares to be issued

Following the exercising of SUBSCRIPTION RIGHTS

Number of outstanding subscription rights

Amount of capital to be subscribed

Corresponding maximum number of shares to be issued

Authorized capital, not issued

Codes	Period
8721	1.919.391,00
8722	639.797
8731	
8732	
8740	
8741	
8742	
8745	
8746	
8747	
8751	

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS

Shared issued, not representing capital

Distribution

Number of shares held

Number of voting rights attached thereto

Allocation by shareholder

Number of shares held by the company itself

Number of shares held by its subsidiaries

Codes	Period
8761	
8762	
8771	
8781	

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS**Following the structure of the shareholdings of the enterprise as at the annual balancing of the books :**

1. On 31st of december 2013 the capital of UCB amounted to € 550.281.456 and was represented by 183.427.152 shares.
2. UCB's main shareholder is Financière de Tubize SA, a company listed on NYSE Euronext Brussels.

Financière de Tubize SA, together with its subsidiaries, acts in concert with Schwarz Vermögensverwaltung GmbH & Co. KG within the meaning of article 3, §1, 5° and §2 of the Law of 1 April 2007 on public takeover bids. According to the latest annual notification dated 27 August 2013 made pursuant to article 74, §8 of the Law of 1 April 2007 on public takeover bids and the most recent transparency declaration, the number of UCB Securities carrying voting rights that are covered by this concert agreement represents 37.53% of the total number of UCB securities carrying voting rights (183 427 152).

51.98% of the voting rights of Financière de Tubize SA is held by a group of shareholders, acting in concert and consisting of members of the Janssen family and companies controlled by members of the Janssen family.

In accordance with the latest subsequent notifications made in compliance with the Law of 2 May 2007, the present UCB major shareholders are:

STATEMENT OF CAPITAL AND STRUCTURE OF SHAREHOLDINGS

Notifications received pursuant to the law of May 2, 2007 on large shareholdings			
Last update: 18 January 2014			Date of the last observed date
Share capital	€ 880,283,000		14 June 2013
Total number of voting (= denominator)	183,429,182		
1 Financière de Tubize SA ("Tubize")			
securities carrying voting rights (shares)	66,370,000	36.18%	1 March 2013
2 UCB SA/NV			
securities carrying voting rights (shares)	2,302,044	1.26%	15 January 2014
assimilated financial instruments (optima) ⁽¹⁾	6,146,638	3.35%	15 January 2014
assimilated financial instruments (other) ⁽²⁾	0	0.00%	15 January 2014
total	8,448,682	4.61%	
3 UCB Fipar SA			
securities carrying voting rights (shares)	1,705,664	0.93%	15 January 2014
assimilated financial instruments ⁽¹⁾	0	0.00%	15 January 2014
total	1,705,664	0.93%	
4 Schwarz Vermögensverwaltung GmbH Co. KG ("Schwarz")			
securities carrying voting rights (shares)	2,471,404	1.35%	1 March 2013
Tubize + UCB SA/NV + UCB Fipar SA + Schwarz			
securities carrying voting rights (shares) + assimilated financial instruments ⁽¹⁾ (Tubize controls UCB SA/NV, which indirectly controls UCB Fipar SA (art. 4, 18, 1 st and 9, 12, 20 of the law on the disclosure of large shareholdings) (Tubize and Schwarz have declared to be acting in concert (art. 6, 14 and 9, 11, 3 rd of the law on the disclosure of large shareholdings))	70,608,788	38.53%	
Financials⁽²⁾ (securities carrying voting rights (shares))	330,898,040	80.38%	
5 Capital Research and Management Company (subsidiary of The Capital Group Companies Inc.)			
securities carrying voting rights (shares)	13,805,411	7.58%	8 January 2014
6 Vanguard Health Care Fund			
securities carrying voting rights (shares)	8,345,848	5.10%	12 June 2013

⁽¹⁾ Data also listed instruments with the same voting rights as of the date of February 14, 2014 on the disclosure of large shareholdings, which themselves provide additional voting rights that may be exercised by voting, conversion, or a right to convert.

(1) If all options were exercised, this would represent an additional voting right of 3.35%.

The remainder of UCB shares is held by the public.

In 1999 and 2000 respectively, UCB issued 145 200 and 236 700 warrants. They all expired on 31 May 2013. The share capital was increased as a result of the last exercise of these warrants (52 300 new shares issued on 5 March 2013 and 9 800 new shares issued on 14 June 2013).

- The evolution of the capital and of the shareholders structure from 1 January 2013 is mentioned in the Corporate Governance chapter of the 2013 annual report.
- UCB acquired 3 364 891 UCB shares in 2013. On 31 December 2013, UCB held a total of 2 366 444 UCB shares (266 444 shares and 2 100 000 assimilated securities), representing 1.29% of the total number of UCB shares.

UCB Fipar SA, an affiliate indirectly controlled by UCB, acquired 2 062 800 UCB shares. On 31 December 2013, UCB Fipar SA held a total of 1 776 616 shares (176 616 shares and 1 600 000 assimilated securities) representing 0.97% of the total number of UCB shares.

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ALLOCATION OF THE HEADING 163/5 OF LIABILITIES IF THE AMOUNT IS CONSIDERABLE

Provision - Various
Provision for Stock Options
Provision for Stock Awards

Period
482.168,09
39.179.810,44
12.817.167,89

STATEMENT OF AMOUNTS PAYABLE, ACCRUED CHARGES AND DEFERRED INCOME
ANALYSIS BY CURRENT PORTIONS OF AMOUNTS INITIALLY PAYABLE AFTER MORE THAN ONE YEAR
Amounts payable after more than one year, not more than one year

	Codes	Period
Financial debts	8801	574.802.266,00
Subordinated loans	8811	
Unsubordinated debentures	8821	574.802.266,00
Leasing and other similar obligations	8831	
Credit institutions	8841	
Other loans	8851	
Trade debts	8861	
Suppliers	8871	
Bills of exchange payable	8881	
Advance payments received on contracts in progress	8891	
Other amounts payable	8901	
Total amounts payable after more than one year, not more than one year	(42)	574.802.266,00

Amounts payable after more than one year, between one and five years

Financial debts	8802	1.300.000.000,00
Subordinated loans	8812	300.000.000,00
Unsubordinated debentures	8822	1.000.000.000,00
Leasing and other similar obligations	8832	
Credit institutions	8842	
Other loans	8852	
Trade debts	8862	
Suppliers	8872	
Bills of exchange payable	8882	
Advance payments received on contracts in progress	8892	
Other amounts payable	8902	37.450.957,35
Total amounts payable after more than one year, between one and five years	8912	1.337.450.957,35

Amounts payable after more than one year, over five years

Financial debts	8803	850.000.000,00
Subordinated loans	8813	
Unsubordinated debentures	8823	850.000.000,00
Leasing and other similar obligations	8833	
Credit institutions	8843	
Other loans	8853	
Trade debts	8863	
Suppliers	8873	
Bills of exchange payable	8883	
Advance payments received on contracts in progress	8893	
Other amounts payable	8903	
Total amounts payable after more than one year, over five years	8913	850.000.000,00

AMOUNTS PAYABLE GUARANTEED (headings 17 and 42/48 of liabilities)

Amounts payable guaranteed by Belgian public authorities

	Codes	Period
Financial debts	8921	
Subordinated loans	8931	
Unsubordinated debentures	8941	
Leasing and other similar obligations	8951	
Credit institutions	8961	
Other loans	8971	
Trade debts	8981	
Suppliers	8991	
Bills of exchange payable	9001	
Advance payments received on contracts in progress	9011	
Remuneration and social security	9021	
Other amounts payable	9051	
Total amounts payable guaranteed by Belgian public authorities	9061	

Amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets

Financial debts	8922	
Subordinated loans	8932	
Unsubordinated debentures	8942	
Leasing and other similar obligations	8952	
Credit institutions	8962	
Other loans	8972	
Trade debts	8982	
Suppliers	8992	
Bills of exchange payable	9002	
Advance payments received on contracts in progress	9012	
Taxes, remuneration and social security	9022	
Taxes	9032	
Remuneration and social security	9042	
Other amounts payable	9052	
Total amounts payable guaranteed by real guarantees given or irrevocably promised by the enterprise on its own assets	9062	

AMOUNTS PAYABLE FOR TAXES, REMUNERATION AND SOCIAL SECURITY

Taxes (heading 450/3 of the liabilities)

Expired taxes payable	9072	
Non expired taxes payable	9073	
Estimated taxes payable	450	

Remuneration and social security (heading 454/9 of the liabilities)

Amount due to the National Office of Social Security	9076	
Other amounts payable relating to remuneration and social security	9077	8.007.142,34

ACCRUED CHARGES AND DEFERRED INCOME

Allocation of the heading 492/3 of liabilities if the amount is considerable

Interests accrued charges
Other accrued charges
Deferred income interests

Period
40.396.847,68
289.182,61
57.235.233,43

FINANCIAL AND EXTRAORDINARY RESULTS**FINANCIAL RESULTS****Other financial income**

Amount of subsidies granted by public authorities, credited to income for the period

Capital subsidies	9125		
Interest subsidies	9126		

Allocation of other financial income

Realized exchange losses		10.284.159,52	7.834.336,64
Interests on financial instruments (Interest Rate Swap)			26.860.094,01
Realization of capital gains on current investments			58.618,87

Amounts written down off loan issue expenses and repayment premiums

6501	2.738.630,87	2.338.600,55
------	--------------	--------------

Intercalary interests recorded as assets

6503

Value adjustments to current assets

Appropriations	6510		
Write-backs	6511	4.830.769,35	

Other financial charges

Amount of the discount borne by the enterprise, as a result of negotiating amounts receivable

653

Provisions of a financial nature

Appropriations	6560		
Uses and write-backs	6561		

Allocation of other financial charges

Realized exchange losses		9.827.056,00	7.322.638,11
Bank Charges		323.192,39	230.105,80
Financial charges - various		60.000,00	
Losses on disposal of equity securities			1.182.338,17
Interests on financial instruments (Interest Rate Swap)			9.336.842,36
Impairment on equity securities - Treasury shares			4.830.769,35

EXTRAORDINARY RESULTS

Allocation other extraordinary income

Allocation other extraordinary charges

Period

INCOME TAXES AND OTHER TAXES**INCOME TAXE****Income taxes on the result of the current period**

Income taxes paid and withholding taxes due or paid	9134	1.023.917,67
Excess of income tax prepayments and withholding taxes recorded under assets	9135	1.023.917,67
Estimated additional taxes	9136	
	9137	

Income taxes on previous periods

Taxes and withholding taxes due or paid	9138	
Estimated additional taxes estimated or provided for	9139	
	9140	

In so far as income taxes of the current period are materially affected by differences between the profit before taxes, as stated in the annual accounts, and the estimated taxable profit

Taxable provision		-6.702.626,63
Exempted dividends		-211.687.781,56
Foreign taxes		-1.023.917,67
Gain on disposal of shares		24.409.715,77
Others taxable expenses		595.888,05

An indication of the effect of extraordinary results on the amount of income taxes relating to the current period**Status of deferred taxes**

Deferred taxes representing assets	9141	169.508.790,24
Accumulated tax losses deductible from future taxable profits	9142	
Other deferred taxes representing assets		
Exempted dividends		169.508.790,24
Deferred taxes representing liabilities		
Allocation of deferred taxes representing liabilities	9144	

THE TOTAL AMOUNT OF VALUE ADDED TAX AND TAXES BORNE BY THIRD PARTIES**The total amount of value added tax charged**

To the enterprise (deductible)	9145	8.673.085,34	9.827.792,82
By the enterprise	9146	6.292.628,41	7.369.268,18

Amounts retained on behalf of third parties for

Payroll withholding taxes	9147	8.943.438,04	9.060.961,61
Withholding taxes on investment income	9148	15.756.656,29	14.868.312,05

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET**PERSONAL GUARANTEES GIVEN OR IRREVOCABLY PROMISED BY THE ENTERPRISE AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES****Of which**

Bills of exchange in circulation endorsed by the enterprise	9149	
Bills of exchange in circulation drawn or guaranteed by the enterprise	9150	
Maximum amount for which other debts or commitments of third parties are guaranteed by the enterprise	9151	
	9153	

REAL GUARANTEES**Real guarantees given or irrevocably promised by the enterprise on its own assets as a security of debts and commitments from the enterprise**

Mortgages		
Book value of the immovable properties mortgaged	9161	
Amount of registration	9171	
Pledging on goodwill - amount of registration	9181	
Pledging of other assets - Book value of other assets pledged	9191	
Guarantees provided on future assets - Amount of assets involved	9201	

Real guarantees given or irrevocably promised by the enterprise on its own assets as a security of debts and commitments from third parties

Mortgages		
Book value of the immovable properties mortgaged	9162	
Amount of registration	9172	
Pledging on goodwill - amount of registration	9182	
Pledging of other assets - Book value of other assets pledged	9192	
Guarantees provided on future assets - Amount of assets involved	9202	

GOODS AND VALUES, NOT DISCLOSED IN THE BALANCE SHEET, HELD BY THIRD PARTIES IN THEIR OWN NAME BUT AT RISK TO AND FOR THE BENEFIT OF THE ENTERPRISE**SUBSTANCIAL COMMITMENTS TO ACQUIRE FIXED ASSETS****SUBSTANCIAL COMMITMENTS TO DISPOSE FIXED ASSETS****FORWARD TRANSACTIONS**

Goods purchased (to be received)	9213	
Goods sold (to be delivered)	9214	
Currencies purchased (to be received)	9215	9.711.431,74
Currencies sold (to be delivered)	9216	9.711.431,74

INFORMATION RELATING TO TECHNICAL GUARANTEES, IN RESPECT OF SALES OR SERVICES**INFORMATION CONCERNING IMPORTANT LITIGATION AND OTHER COMMITMENTS NOT MENTIONED ABOVE****IF THERE IS A SUPPLEMENTARY RETIREMENTS OR SURVIVOR'S PENSION PLAN IN FAVOUR OF THE PERSONNEL OR THE EXECUTIVES OF THE ENTERPRISE, A BRIEF DESCRIPTION OF SUCH PLAN OF THE MEASURES TAKEN BY THE ENTERPRISE TO COVER THE RESULTING CHARGES**

See Page C27/C28

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

PENSIONS FUNDED BY THE ENTERPRISE

Estimated amount of the commitments resulting for the enterprise from past services

Code	Period
9220	

Methods of estimation

NATURE AND BUSINESS PURPOSE OF OFF-BALANCE SHEET ARRANGEMENTS

Provided the risks or benefits arising from such arrangements are material and where the disclosure of such risks or benefits is necessary for assessing the financial position of the company; if required, the financial impact of these arrangements have to be mentioned too:

OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE

RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Previous period
AFFILIATED ENTERPRISES			
Financial fixed assets	(280/1)	7.213.964.250,30	6.975.401.759,44
Investments	(280)	7.213.964.250,30	6.975.401.759,44
Amounts receivable subordinated	9271		
Other amounts receivable	9281		
Amounts receivable	9291	2.178.022.035,63	1.859.960.016,37
After one year	9301	2.140.911.865,47	1.800.614.692,42
Within one year	9311	37.110.170,16	59.345.323,95
Current investments	9321		
Shares	9331		
Amounts receivable	9341		
Amounts payable	9351	6.651.281,93	1.017.066.569,79
After one year	9361		
Within one year	9371	6.651.281,93	1.017.066.569,79
Personal and real guarantees			
Provided or irrevocably promised by the enterprise, as security for debts or commitments of affiliated enterprises	9381		
Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise	9391		
Other substantial financial commitments	9401		
Financial results			
Income from financial fixed assets	9421	250.117.370,79	318.006.582,33
Income from current assets	9431	126.547.887,25	123.941.376,95
Other financial income	9441		
Debts charges	9461	34.662.090,53	44.350.048,85
Other financial charges	9471		
Gains and losses on disposal of fixed assets			
Obtained capital gains	9481		
Obtained capital losses	9491		
ENTERPRISES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	(282/3)	11.638.678,80	17.042.351,10
Investments	(282)	11.638.678,80	17.042.351,10
Amounts receivable subordinated	9272		
Other amounts receivable	9282		
Amounts receivable	9292		
After one year	9302		
Within one year	9312		
Amounts payable	9352		
After one year	9362		
Within one year	9372		

RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS

TRANSACTIONS WITH RELATED PARTIES OUTSIDE NORMAL MARKET CONDITIONS

Mention of such operations if they are material, stating the amount of these transactions, the nature of the relationship with the related party and other information about the transactions necessary for the understanding of the financial position of the company:

Nil

Period

FINANCIAL RELATIONSHIPS WITH

DIRECTORS AND MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS, OTHER ENTERPRISES CONTROLLED BY THE SUB B. MENTIONED PERSONS WITHOUT BEING ASSOCIATED THEREWITH

Amounts receivable from these persons

Conditions on amounts receivable

Guarantees provided in their favour

Guarantees provided in their favour - Main condition

Other significant commitments undertaken in their favour

Other significant commitments undertaken in their favour - Main condition

Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person

To directors and managers

To former directors and former managers

Codes	Period
9500	
9501	
9502	
9503	955.167,00
9504	212.333,00

AUDITORS OR PEOPLE THEY ARE LINKED TO

Auditor's fees

Fees for exceptional services or special missions executed in the company by the auditor

Other attestation missions

Tax consultancy

Other missions external to the audit

Fees for exceptional services or special missions executed in the company by people they are linked to

Other attestation missions

Tax consultancy

Other missions external to the audit

Codes	Period
9505	413.610,00
95061	101.000,00
95062	
95063	23.858,00
95081	
95082	15.000,00
95083	860,00

Mention related to article 133 paragraph 6 from the Companies Code

INFORMATION RELATING TO CONSOLIDATED ACCOUNTS**INFORMATION THAT MUST BE PROVIDED BY EACH COMPANY, THAT IS SUBJECT OF COMPANY LAW ON THE CONSOLIDATED ANNUAL ACCOUNTS OF ENTERPRISES**

The enterprise has drawn up published a consolidated annual statement of accounts and a management report*

~~The enterprise has not published a consolidated annual statement of accounts and a management report, since it is exempt for this obligation for the following reason*~~

The enterprise and its subsidiaries on consolidated basis exceed not more than one of the limits mentioned in art. 16 of Company Law*

The enterprise itself is a subsidiary of an enterprise which does prepare and publish consolidated accounts, in which her yearly statement of accounts is included*

If yes, justification of the compliance with all conditions for exemption set out in art. 113 par. 2 and 3 of Company Law:

Name, full address of the registered office and, for an enterprise governed by Belgian Law, the company number of the parent company preparing and publishing the consolidated accounts required:

INFORMATION TO DISCLOSE BY THE REPORTING ENTERPRISE BEING A SUBSIDIARY OR A JOINT SUBSIDIARY

Name, full address of the registered office and, for an enterprise governed by Belgian Law, the company number of the parent company(ies) and the specification whether the parent company(ies) prepare(s) and publish(es) consolidated annual accounts in which the annual accounts of the enterprise are included**

If the parent company(ies) is (are) (an) enterprise(s) governed by foreign law disclose where the consolidated accounts can be obtained**

* Delete where no appropriate.

** Where the accounts of the enterprise are consolidated at different levels, the information should be given for the consolidated aggregate at the highest level on the one hand and the lowest level on the other hand of which the enterprise is a subsidiary and for which consolidated accounts are prepared and published.

SOCIAL REPORT

Numbers of joint industrial committees which are competent for the enterprise:

STATEMENT OF THE PERSONS EMPLOYED**EMPLOYEES FOR WHOM THE COMPANY HAS SUBMITTED A DIMONA DECLARATION OR ARE RECORDED IN THE GENERAL PERSONNEL REGISTER****During the period****Average number of employees**

	Codes	Total	1. Men	2. Women
Full-time	1001	96,4	45,6	50,8
Part-time.....	1002	16,9	3,0	13,9
Total of full-time equivalents (FTE)	1003	109,6	47,7	62,0

Number of hours actually worked

	Codes	Total	1. Men	2. Women
Full-time	1011	152.064	70.320	81.744
Part-time	1012	20.259	3.595	16.664
Total	1013	172.323	73.915	98.408

Personnel costs

	Codes	Total	1. Men	2. Women
Full-time	1021			
Part-time.....	1022			
Total	1023			

Advantages in addition to wages

	Codes	Total	1. Men	2. Women
Advantages in addition to wages	1033			

During the previous period

	Codes	P. Total	1P. Men	2P. Women
Average number of employees	1003	101,6	40,7	60,9
Number of hours actually worked	1013	156.223	59.048	97.095
Personnel costs	1023	42.871.617,35	16.211.977,33	26.659.640,02
Advantages in addition to wages	1033			

	Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
At the closing date of the period				
Number of employees	105	103	16	115,5
By nature of the employment contract				
Contract for an indefinite period	110	98	15	110,1
Contract for a definite period	111	5	1	5,4
Contract for the execution of a specifically assigned work	112			
Replacement contract	113			
According to the gender and by level of education				
Male	120	49	3	51,1
primary education	1200			
secondary education	1201			
higher education (non-university)	1202	3	1	3,8
university education	1203	46	2	47,3
Female	121	54	13	64,4
primary education	1210			
secondary education	1211	1	2	2,7
higher education (non-university)	1212	6	7	11,8
university education	1213	47	4	49,9
By professional category				
Management staff	130	16		16,0
Employees	134	87	16	99,5
Workers	132			
Other	133			

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE ENTERPRISE'S DISPOSAL**During the period**

Average number of employees

Number of hours actually worked

Charges of the enterprise

Codes	1. Temporary personnel	2. Persons placed at the disposal of the enterprise
150	0,9	
151	1.867	
152	60.667,36	

TABLE OF PERSONNEL CHANGES DURING THE PERIOD**ENTRIES**

The number of employees for whom the company has submitted a DIMONA declaration or are recorded in the personnel register during the financial year in the general personnel register

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
205	25	1	25,8
210	25	1	25,8
211			
212			
213			

DEPARTURES

The number of employees with a in the DIMONA declaration indicated or in the general personnel register listed date of termination of the contract during the financial year

By nature of the employment contract

Contract for an indefinite period

Contract for a definite period

Contract for the execution of a specifically assigned work ..

Replacement contract

According to the reason for termination of the employment contract

Retirement

Unemployment with company allowance

Dismissal

Other reason

Of which the number of persons who continue to render services to the enterprise at least half-time on a self-employed basis

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
305	17	2	18,7
310	14	2	15,7
311	3		3,0
312			
313			
340	1		1,0
341			
342	4	2	5,7
343	12		12,0
350			

INFORMATION WITH REGARD TO TRAINING RECEIVED BY EMPLOYEES DURING THE PERIOD

	Codes	Male	Codes	Female
Total number of official advanced professional training projects at company expense				
Number of participating employees	5801		5811	1
Number of training hours	5802		5812	40
Costs for the company	5803	3.117,20	5813	3.025,76
of which gross costs directly linked to the training	58031		58131	4.499,57
of which paid contributions and deposits in collective funds	58032	3.117,20	58132	1.512,88
of which received subsidies (to be deducted).....	58033		58133	2.986,69
Total number of less official and unofficial advance professional training projects at company expense				
Number of participating employees	5821		5831	
Number of training hours	5822		5832	
Costs for the company	5823		5833	
Total number of initial professional training projects at company expense				
Number of participating employees	5841		5851	
Number of training hours	5842		5852	
Costs for the company	5843		5853	

VALUATION RULES

SUMMARY OF VALUATION RULES.

I. Formation expenses.

Formation expenses, which are not taken account of in the profit and loss account of the year, in which they are incurred, are depreciated over a maximum period of five years.

II. Intangible fixed assets.

R & D costs have been transferred to intangible fixed assets at their purchase or cost price.

In order to make results of the previous years comparable, R & D costs capitalized have been wholly depreciated as a charge against current profits but the difference between the actual amount of depreciation taken in the year and the gross amount capitalized has been treated as a write-back of depreciation in the exceptional profits.

Since 1984, a depreciation rate has been applied to these costs not exceeding that of reducing depreciation based on a life of four years, being in practice 50 % in the first year and 25 % in the second and third years.
From 1990, a straight line depreciation rate of 33,33 % has been applied to these costs, based on a three year life considering "prorata temporis".

The purchase price of patents, licenses and similar items has been depreciated at a minimum rate equal to that of the assets required to handle the patent or process and otherwise over three years by the straight line method.

From 1990, the purchase price of patents, licenses and similar items has been depreciated over a fixed number of years, whose number cannot be less than five, equivalent to 20 % per annum considering "prorata temporis".

The purchase price of patents, licenses and similar items can also be depreciated in function of a prudent appreciation on the duration of the economic life of this intangible asset.

The purchase or cost price of intangible fixed assets, other than those referred to above, and which are eligible for subsidies (costs of commercial studies, of organizations, etc.) have been wholly depreciated in the year in which these expenses were incurred.

Intangible fixed assets, whose depreciation is taken over a period of five years or less, are removed from the balance sheet along with the relevant depreciation during the fifth year following their inclusion in assets.

Software acquired which is not essential for the functioning of the computer system and of a value above 1.250 Euro has been treated as an intangible fixed assets and "prorata temporis" depreciated over five years on a straight line basis.

Intangible fixed assets, whose depreciation is taken over a period of five years or less, are removed from the balance sheet along with the relevant "prorata temporis" depreciation during the fifth year following their inclusion in assets.

Since 2003, costs of new acquisitions haven been depreciated on a "prorata temporis" basis.

III. Tangible fixed assets.

Fixed assets purchased from third parties have been included in the assets on the balance sheet at their purchase price ; assets manufactured by the company itself have been valued at their cost price.

The purchase or cost price has been depreciated on a straight line basis considering "prorata temporis" at the usual rates agreed by the tax authorities which prevent overvaluation of the net value of fixed assets.

These annual rates of depreciation are as follows :

Buildings, houses	3 %
Administrative buildings	3 %
Industrial buildings	5 %
Tools	15 %
Furniture and office equipment	15 %
Vehicles	20 %
Computer equipment and office machinery	33 1/3 %
Prototype equipment	33 1/3 %
Assets in the course of construction at the rate of the item and provided for to which they will be transferred	

In specific economical circumstances, write-off can be increased.

Tangible fixed assets sold to third parties have been written off at their gross value. At the same time the depreciation already taken in the previous year has been written back. The difference between the amount realized and the residual values gives rise to a surplus or deficit, which has been taken in exceptional profits and losses.

Fixed assets taken out of use have followed the same procedure. The residual value has been depreciated in total and taken against exceptional profits.

In the case of the transfer (by sale or contribution) of a branch of activity or of a division, the depreciation relating to the tangible fixed assets thus transferred during the year has been calculated pro rata temporis to the holding in the company.

VALUATION RULES

Reciprocally, the rule of pro rata temporis has been applied to those tangible fixed assets entering into the balance sheet of the company following the acquisition during the year of a branch of activity or of a division.

Software acquired essential for the functioning of the computer system has been treated as tangible fixed assets and has been depreciated in accordance with the rules in force for computer equipment, being 33 1/3 % per annum.

IV. Financial fixed assets.

Shareholdings have been valued individually each year by the Board of Directors on the basis of their valuation on the stock exchange, their realizable value, their income and their potential interest for the future of the UCB Group. Reductions in value, which have resulted, have been taken against exceptional profits and losses.

V. Stocks.

Bought-in items, both raw materials and supplies, have been valued at cost price or at market price, if the latter is lower.

The purchase price includes the value of the purchases increased by import duties or excise taxes, transport costs and taxes not recoverable and, where appropriate, unloading costs.

Write-offs are made annually on slow moving spares in order to achieve on a cumulative basis the same percentage write-off as depreciation on the corresponding tangible fixed assets. The annual charge may, however, not exceed 10 % of the value of the stock of these items at the end of the year.

Work in progress and finished goods have been valued at industrial cost, that is excluding general charges (other than factory overheads), depreciation and financial charges. This value has been reduced to likely selling prices, less related sales costs, if these are lower.

Marketable goods have been valued at their cost price or at market price at the end of the year, if the latter is lower.

The purchase price of major raw materials and consumable stores, including those incorporated in work in progress and finished goods, has been fixed in accordance with the LIFO method. The purchase price of other stocks has been fixed in accordance with the FIFO method.

VI. Receivables and liabilities.

Have been entered on the balance sheet at their nominal value.

Receivables have been written down if their repayment, when due, is wholly or partly uncertain or doubtful.

VII. Assets and commitments in foreign currencies.

Non-monetary assets and liabilities (for example stocks, buildings and shareholdings), resulting from an operation in foreign currencies, have been, and will continue to be, entered into the accounts at their acquisition value in Euro resulting from the conversion of the amount in foreign currency at the rate of exchange in force at the day on which the operation was done (historic rate).

This rule also applies to the conversion into Euro of monetary receivables and payables expressed in foreign currency. At the end of the year, however, the counter value in Euro of these items is subject to revaluation on the basis of the average spot market price, at the date to which the accounts are made up. The differences in conversion resulting from these revaluations are grouped together by currency. The net positive differences are booked as an accrued income, whilst the net negative differences are treated as costs. Currencies to be received or paid as a result of forward exchange contracts have been revaluated on the basis of the spot rate at the end of the year.

VIII. Provisions for risk and charges.

All risks affecting the company, have been the subject of provision which are re-assessed each year, following the rules of prudence, good faith and sincerity.

RIGHTS AND COMMITMENTS NOT INCLUDED IN THE BALANCE SHEET.

DESCRIPTION OF THE SUPPLEMENTARY SCHEME FOR RETIREMENT AND SURVIVING DEPENDANTS PENSIONS.

I. Supplementary scheme for retirement pensions.

UCB SA has made regulations setting out an objective to be attained concerning the resources to be made available to retired salaried staff. The objective decided upon is to be achieved by the payment to those retired, over and above the legal pension of :

VALUATION RULES

- a) pensions or lump sums resulting from the maturity at the time of their retirement of group insurance policies, i whose premiums have been paid by the person concerned throughout his career ;
- b) possible pensions paid by the ASBL Fonds de Prévoyance UCB, a supplementary pension fund maintained from monthly i payments made by the company ;
- c) a special sum, depending on the length of service, paid by the company on their retirement.

II. Supplementary scheme for pensions to surviving dependants.

UCB SA has also subscribed to insurance policies in favor of the heirs of its salaried staff covering :

- death benefit
- temporary pensions to orphans.

These insurances are financed by the payment of annual premiums by the company.

In addition, the company pays to a widow of a salaried staff employee, who dies in service, a special payment as an additional widow's pension.

III. Other Benefits.

UCB SA has made internal regulations providing income to be given to employees absent through accident, sickness, maternity, etc., for periods which vary according to their length of service.

SUPPLEMENTARY INFORMATION

1. Audit fees (art. 134 §2 and 4 Companies Code)

In addition to the amounts agreed by the General Assembly of Shareholders, UCB SA paid to the College of Commissaires in 2013 supplementary fees for special work relating to audit, consultancy and fiscal advisory.

The total amount of this remuneration was Euro 514.610,00 EUR and is detailed as follows:

	Audit	Other audit services	Due diligence	Total
Total	413.610,00	101.000,00	0	514.610,00

2. Major events after the balance sheet date

No major event occurred after the balance sheet date.